



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

June 8, 2018

Board Members Present: Quenton McCallister, Chair, OT Member
 Dana Hutchings, OT Member
 Barbara Paulson, Public Member

Board Members Absent: Dr. Donald Hosenfeld, Vice Chair, OT Member

Staff Present: Karen Whiteford, Executive Director

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:32 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Dana Hutchings, and Barbara Paulson. Donald Hosenfeld was absent.

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from agenda item 6)b) Nikoletta Arvanitis and Sarah Kaiser.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

a) Regular Session Meeting Minutes of May 11, 2018

This item was continued to the July 13, 2018, Board meeting.

b) Executive Session Meeting Minutes of April 13, 2018, 1:33 p.m.

Mr. McCallister moved the Board approve the executive session meeting minutes of April 13, 2018 (1:33 p.m.) Ms. Paulson seconded the motion. The motion passed 3-0.

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

All future meetings will be held at 1740 West Adams Street, Phoenix, AZ 85007. No scheduling conflicts were reported.

a) July 13, 2018

b) August 10, 2018

c) September 14, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications (32):

Mr. McCallister moved the Board approve the 32 initial applications from the consent agenda.
Ms. Hutchings seconded the motion. The motion passed 3-0.

Applicant First Name	Applicant: Last Name	License Type	Submitted Date
Josephine	Akonobi	Occupational Therapist	5/9/2018
Isaac	Anzalone	Occupational Therapy Assistant	5/17/2018
Dionae	Avendano	Occupational Therapy Assistant	5/23/2018
Natalie	Azzarito	Occupational Therapist	5/10/2018
Brittany	Banning	Occupational Therapist	6/5/2018
Lisa	Bland	Occupational Therapy Assistant	5/22/2018
Valerie	Bulson	Occupational Therapist	5/18/2018
Jennifer	Capobianco	Occupational Therapy Assistant	5/7/2018
Robin	Curry	Occupational Therapy Assistant	6/1/2018
Jennilee	Dodds	Occupational Therapist	6/4/2018
Kelsey	George	Occupational Therapist	5/10/2018
Kelly	Gilbert	Occupational Therapist	5/7/2018
Julia	Hagen	Occupational Therapy Assistant	5/11/2018
Andrea	Heck	Occupational Therapist	6/3/2018
Mekenzie	Keenportz	Occupational Therapist	5/15/2018
Lyda	Latagliata	Occupational Therapist	5/7/2018
Carson	Lauf	Occupational Therapist	5/11/2018
Carol	Lawhon-Crouse	Occupational Therapy Assistant	4/13/2018
Raymond	Linares	Occupational Therapist	5/31/2018
Robin	McCormack	Occupational Therapy Assistant	5/15/2018
Amber	McCrite	Occupational Therapist	6/7/2018
Manjusha	Mehra	Occupational Therapist	5/17/2018
Allison	Nagy	Occupational Therapist	5/14/2018
SHONTA	Nesbit	Occupational Therapy Assistant	5/31/2018
Brenda	Peltz	Occupational Therapist	5/9/2018
Lori	Petterson	Occupational Therapist	5/9/2018
Wynne	Scherf	Occupational Therapist	5/16/2018
Wanna	Smith	Occupational Therapist	5/11/2018
Lisa	Valletta	Occupational Therapist	5/21/2018
Emmanuel	Viramontes	Occupational Therapy Assistant	5/11/2018
Christine	Washburn	Occupational Therapy Assistant	5/21/2018
Dawn	Wurst	Occupational Therapist	5/7/2018

b) Renewal Applications (99):

Ms Hutchings recused herself from the review of the renewal applications for Nikoletta Arvanitis and Sarah Kaiser, resulting in a lack of quorum. The renewal applications for Nikoletta Arvanitis and Sarah Kaiser were tabled to the July meeting. Mr. McCallister moved the Board approve the remaining 97 renewal applications. Ms. Hutchings seconded the motion. The motion passed 3-0.

License Number	Applicant First Name	Applicant: Last Name	License Type	License Status	License Expiration Date
OTH-002198	Nikkol	Anderson	Occupational Therapist	Active	6/29/2018
OTH-002655	Nikoletta	Arvanitis	Occupational Therapist	Active	10/15/2018
OTA-002521	Summer	Aubuchon	Occupational Therapy Assistant	Active	5/16/2018
OTH-006593	Sheila	Bahr	Occupational Therapist	Expired	6/5/2018
OTA-005172	Carol	Ballard	Occupational Therapy Assistant	Active	7/15/2018
OTH-001338	Laura	Beckman	Occupational Therapist	Active	7/18/2018
OTH-000283	Sandra	Benjamin	Occupational Therapist	Active	7/23/2018
OTA-005796	Jesusa Victoria	Biscante Barba	Occupational Therapy Assistant	Inactive	4/20/2018
OTA-001737	Roxanne	Bracken	Occupational Therapy Assistant	Expired	5/11/2018
OTH-001966	Susan	Bruining	Occupational Therapist	Active	7/20/2018
OTH-005863	Vaughn	Burgeson	Occupational Therapist	Active	6/22/2018
OTA-003647	Bethany	Bury	Occupational Therapy Assistant	Active	6/18/2018
OTA-005158	Helga	Butler	Occupational Therapy Assistant	Active	6/17/2018
OTH-006568	Andrea	Caine	Occupational Therapist	Expired	5/8/2018
OTA-005864	Tyffany	Carlson	Occupational Therapy Assistant	Active	6/22/2018
OTA-005865	Victoria	Chiantella	Occupational Therapy Assistant	Active	6/22/2018
OTA-006597	Erika	Christopher	Occupational Therapy Assistant	Expired	6/5/2018
OTH-006613	Chyna	Coleman	Occupational Therapist	Active	6/30/2018
OTH-006598	Sarah Elizabeth	Colquitt	Occupational Therapist	Expired	6/5/2018
OTH-004173	Heather	Cook	Occupational Therapist	Active	6/17/2018
OTA-006331	Staci	Corgan	Occupational Therapy Assistant	Expired	10/8/2017
OTH-003292	David	Crosslin	Occupational Therapist	Active	6/13/2018
OTH-005159	Jennifer	Dachtlyl	Occupational Therapist	Active	6/17/2018
OTH-001601	Robert	Dahl	Occupational Therapist	Expired	5/21/2018
OTH-006621	Tracie	Dahl	Occupational Therapist	Active	7/10/2018
OTH-001333	Sue	Dahl Popolizio	Occupational Therapist	Active	6/18/2018
OTH-006601	Susan	Engel	Occupational Therapist	Active	6/5/2018
OTH-002128	Wendy	Ferrell	Occupational Therapist	Active	5/17/2018
OTA-002922	Teresa	Folker	Occupational Therapy Assistant	Inactive	6/23/2018
OTH-002933	Tara	Forstrom	Occupational Therapist	Active	8/11/2018
OTH-000577	Lisa	Friedman	Occupational Therapist	Active	6/3/2018
OTH-001944	Dawn	Gessner	Occupational Therapist	Active	6/15/2018
OTH-006604	Lesley	Geyer	Occupational Therapist	Expired	6/5/2018

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OTA-003303	Melissa	Gitter	Occupational Therapy Assistant	Active	7/11/2018
OTH-005929	Vanessa	Gorelkin	Occupational Therapist	Active	8/10/2018
OTH-003782	Catherine	Grennell	Occupational Therapist	Active	8/13/2018
OTH-004648	Benjamin	Gross	Occupational Therapist	Active	8/22/2018
OTA-006625	Jodi	Hageman	Occupational Therapy Assistant	Active	7/10/2018
OTH-000817	Vickie	Hansen Barton	Occupational Therapist	Active	6/23/2018
OTH-005875	Rachel	Hartman	Occupational Therapist	Active	6/22/2018
OTA-005144	Xhemile	Haruni	Occupational Therapy Assistant	Expired	5/20/2018
OTH-000529	Rebecca	Huppert	Occupational Therapist	Expired	5/17/2018
OTH-004590	Ellyn	Jones	Occupational Therapist	Active	6/20/2018
OTH-004166	Sarah	Kaiser	Occupational Therapist	Active	6/15/2018
OTH-001628	Harlie	Kanner	Occupational Therapist	Active	7/21/2018
OTH-006629	Dorothy	Keane	Occupational Therapist	Active	7/10/2018
OTH-006653	Sarah	King	Occupational Therapist	Active	8/14/2018
OTA-001749	Joann	Lacroix	Occupational Therapy Assistant	Active	6/15/2018
OTH-006608	Rebecca	Lange	Occupational Therapist	Expired	6/5/2018
OTH-000888	Leslie	Levy	Occupational Therapist	Active	6/23/2018
OTA-005155	Randy	Lujan	Occupational Therapy Assistant	Active	5/23/2018
OTA-005879	Rebecca	Lundquist	Occupational Therapy Assistant	Active	6/22/2018
OTH-002821	Sara	Madderom	Occupational Therapist	Active	7/11/2018
OTH-002871	Bonnie	Maginn	Occupational Therapist	Active	6/20/2018
OTH-002871	Bonnie	Maginn	Occupational Therapist	Active	6/20/2018
OTA-005868	Kristy	Maloney	Occupational Therapy Assistant	Active	6/22/2018
OTH-002564	Vandana	Manik	Occupational Therapist	Active	6/11/2018
OTA-002547	Vickie	Martin	Occupational Therapy Assistant	Active	6/11/2018
OTH-000352	Sharon	McCoy	Occupational Therapist	Expired	5/16/2018
OTH-002194	Joann	Mcfee	Occupational Therapist	Active	6/14/2018
OTA-006637	Mercedes	McVeigh	Occupational Therapy Assistant	Active	7/10/2018
OTH-006638	Andrea	Mitchell	Occupational Therapist	Active	7/10/2018
OTH-003736	Elizabeth	Murphy	Occupational Therapist	Active	6/18/2018
OTH-006579	Carrie	Nicol	Occupational Therapist	Expired	5/8/2018
OTH-006640	Emma	Olson	Occupational Therapist	Active	7/10/2018
OTA-004143	Alexis	Ortega	Occupational Therapy Assistant	Active	5/18/2018
OTH-000308	Virginia	Paulsen	Occupational Therapist	Active	6/23/2018
OTH-004175	Aimee	Piller	Occupational Therapist	Active	7/13/2018
OTH-006642	Mary	Pinelo	Occupational Therapist	Active	7/10/2018
OTA-005687	Shannon	Portz	Occupational Therapy Assistant	Expired	5/8/2018
OTA-005166	Nicole	Raus	Occupational Therapy Assistant	Active	6/17/2018
OTH-000544	Teresa	Ray	Occupational Therapist	Active	6/23/2018
OTH-002524	Scott	Redman	Occupational Therapist	Active	6/11/2018
OTH-003716	Elizabeth	Reed	Occupational Therapist	Active	6/18/2018

OTH-005188	Amie	Richter	Occupational Therapist	Active	7/15/2018
OTH-005167	Foli	Riegle	Occupational Therapist	Active	6/17/2018
OTA-004139	Thomas	Riter	Occupational Therapy Assistant	Active	5/18/2018
OTA-005888	Kristina	Rocker	Occupational Therapy Assistant	Active	6/22/2018
OTH-004183	Kathryn	Rotchford	Occupational Therapist	Active	7/13/2018
OTA-002921	Iliana	Rowhani	Occupational Therapy Assistant	Inactive	8/11/2018
OTA-005214	Susan	Sheehan	Occupational Therapy Assistant	Active	8/22/2018
OTH-000361	Anne	Small	Occupational Therapist	Active	6/17/2018
OTH-002505	Jessica	Smithson	Occupational Therapist	Active	6/11/2018
OTH-005153	Chester	Spear	Occupational Therapist	Active	5/20/2018
OTH-000785	Maryellen	Spencer	Occupational Therapist	Inactive	6/3/2018
OTH-004174	Nicole	Stelmach	Occupational Therapist	Active	7/9/2018
OTH-003717	Heather	Susong	Occupational Therapist	Active	6/18/2018
OTH-004608	Maritza	Tafur	Occupational Therapist	Active	6/20/2018
OTH-004129	Lara	Taggart	Occupational Therapist	Expired	5/16/2018
OTH-006645	Anna	Tennal	Occupational Therapist	Active	7/10/2018
OTA-004610	Norma	Tolle	Occupational Therapy Assistant	Inactive	6/20/2018
OTH-006590	Victoria	Van Dame	Occupational Therapist	Expired	5/8/2018
OTA-005171	Christina	Verdugo	Occupational Therapy Assistant	Active	6/17/2018
OTA-005853	Keith	Wallace	Occupational Therapy Assistant	Expired	6/2/2018
OTH-000784	Barbara	Weiman-Hendrickson	Occupational Therapist	Expired	5/17/2018
OTH-003202	Jennifer	Whitaker	Occupational Therapist	Expired	5/16/2018
OTH-006612	Catherine	Young	Occupational Therapist	Expired	6/5/2018
OTA-005899	Caroline	Zakrocki	Occupational Therapy Assistant	Active	6/22/2018
OTH-002561	Diane	Zinn	Occupational Therapist	Inactive	6/11/2018

c) Limited License Applications (4)

Ms. Whiteford requested that Anthony Luebke’s application be removed from the consent agenda because he is listed further in the agenda as a Board review. Mr. McCallister moved the Board approve the three remaining limited license applications. Ms. Hutchings seconded the motion. The motion passed 3-0.

First Name	Last Name	Type of License
Danielle	Kleeburg	Occupational Therapist Limited License
Laura	Milligan	Occupational Therapist Limited License
Cori	Pooley	Occupational Therapist Limited License
Anthony	Luebke	Occupational Therapy Assistant Limited License

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Jennifer Capobianco, OTA - Disclosure

Ms. Hutchings moved the Board approve Ms. Capobianco’s initial application. Ms. Paulson seconded the motion. The motion passed 3-0.

b) Renewal Applications – Board Review

- i) Andrea Caine, OTH-006568 - Disclosure
Ms. Hutchings moved the Board enter executive session for legal advice. Mr. McCallister seconded the motion. The motion passed 3-0. The Board entered executive session at 1:38 p.m. and returned to open session at 1:43 p.m.
Ms. Paulson moved the Board approve Ms. Caine's renewal application and direct Board staff to monitor the outcome of the criminal case against Ms. Caine. Ms. Hutchings seconded the motion. The motion passed 3-0.
- ii) Jyothi Gupta, OTH-006574 - Reinstatement
Mr. McCallister noted that, according to her statement, Ms. Gupta did not treat patients while her license was expired. Mr. McCallister moved the Board approve Ms. Gupta's reinstatement application. Ms. Hutchings seconded the motion. The motion passed 3-0.
- c) Limited Permit Applications – Board Review
 - i) Anthony Luebke, OTA Limited License - Disclosure
Ms. Hutchings noted that the offense for which Mr. Luebke was arrested was not an offense of moral turpitude. Ms. Hutching moved the Board approve Mr. Luebke's OTA limited license application. Ms. Paulson seconded the motion. The motion passed 3-0.

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
 - i) Roxanne Bracken, Complaint #18-OT-1737
Ms. Whiteford stated that Ms. Bracken's response was not received in time for the Board meeting. Ms. Hutchings moved the Board table the initial review of the complaint until the response is received. Mr. McCallister seconded the motion. The motion passed 3-0.
 - ii) Justin Christman, Complaint #18-OT-6330
Mr. Christman (respondent) was present and was represented by legal counsel (Craig Marton). Mr. Christman made a statement. Mr. Marton made a statement and suggested, due to the fact that the complaint against Mr. Christman is anonymous, the Board consider changing its rules that would require the complainant identify themselves. Mr. McCallister moved the Board enter executive session for legal advice. Ms. Hutchings seconded the motion. The motion passed 3-0. The Board entered executive session at 2:00 p.m. and returned to open session at 2:14 p.m. Mr. McCallister moved the Board table the matter until Board staff obtains further information from St. Joseph's Hospital. Ms. Hutchings seconded the motion. The motion passed 3-0.
- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
None
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
Ms. Whiteford reported that there was no change in status for the following four Board orders:
 - i) Natasha Lewis, 16-OTA-6746
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
 - iv) Shane Johnson, 17-OT-2743

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required
Ms. Whiteford provided a verbal report. No Board action was taken.
 - i) Financial Report
 - ii) Review of Recent Board Staff Activities

- b) Administrative Project Status Report
 - i) Policies and Procedures - Ms. Whiteford stated that policies and procedures would continue to be updated as changes are identified as a result of the implementation of eLicensing.
 - ii) Application Automation (eLicensing) - Ms. Whiteford reported that eLicensing had been rolled out to all licensees and, with the exception of a few “bugs” all was going well.
 - iii) Compliance with Executive Order 2018-02 (Internal Review of Administrative Rules; Moratorium to Promote Job Creation and Customer-Service-Oriented Agencies) - Ms. Whiteford stated that she would have a list of rules and statutes at the July meeting that the Board may choose to revise or amend to meet the requirements of the Executive Order.
- c) Five-Year Rule Review - Discuss and identify rules that require deletion/modification/addition
Ms. Whiteford stated she would review the 2014 rule change discussions and incorporate them into the five-year rule review.
- d) 2018 Legislative Session – Bills
Ms. Whiteford provided a brief summary of the bills introduced in the 2018 legislative session.
 - i) HB 2043 – occupational therapy board; continuation - signed
 - ii) HB 2062 – permits; licenses; denials; agency hearings - veto
 - iii) HB 2065 – public meetings; definition; penalties - signed
 - iv) HB 2118 – public records; denial of access - held
 - v) HB 2197 – health professionals; workforce data - signed (only five Boards)
 - vi) HB 2207 – public meetings; recordings; posting; definition - vetoed (Reintroduced as SB 1531 and HB 2649) - signed
 - vii) HB 2238 – administrative decisions; review; scope - signed
 - viii) SB 1031 – health professionals; penalties; prohibition - held
 - ix) SB 1073 – orthotics; prosthetic devices; valid prescription - signed
 - x) SB 1184 – state compact; temporary professional licenses - held
 - xi) SB 1273 – GRRC; review; licensing requirements - signed
 - xii) SB 1436 – prohibition; criminal history; occupational regulation - signed
 - xiii) SB 1470 – sunrise process; health professionals; modifications - held
- e) Other Board Business and Reports
 - i) Open Public Board Member Position
Ms. Whiteford informed the Board that she had not received any updates from the Governor’s Office of Boards and Commissions.

10) AGENDA ITEMS FOR NEXT MEETING

None

11) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 2:43 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director